

CHARITABLE DONATION OF STOCK



Donor Information

Please complete and return to the Ashokan Center before making your gift. This information will allow Ashokan to identify your gift. All stock donations must be made by direct transfer through the brokerage.

Name:
Address:
City: State: Zip:
Phone:
Email:
Donor Stock Broker Name:
Donor Brokerage Firm:
Donor Account #:
Name/Symbol of Stock to be Donated:
Number of Shares to be Donated:
Estimated Amount of Donation: \$

Ashokan Information

Note: The Ashokan Foundation account receives stock gifts on behalf of the Ashokan Center.

Ashokan Foundation, Inc.
DTC #: 0015
Broker: Morgan Stanley
Acct#: 831-015954-049 EIN: 20-4966800

Ashokan Contact

Sara Trapani, Director of Development
sara.trapani@ashokancenter.org
845.657.8333 x15

Broker Contact

Marissa Carey
Marissa.Pike@morganstanley.com
607.274.8501

Donor Signature

Date