



We are dedicated to preserving the Ashokan Center as a woodland sanctuary, where people of all ages can explore and develop their interests and talents in a supportive environment.

The Ashokan Legacy Circle was created to recognize and honor those who have included the Ashokan Center in their estate plans.

Your legacy gift in any amount will help ensure that the magic of Ashokan will remain available for generations to come.

*The Ashokan Center is a non-profit 501(c)(3) organization. You may request a copy of our latest financial report from Ashokan at 477 Beaverkill Road, Olivebridge, NY or from the New York State Attorney General's Charities Bureau, Attn: FOIL Officer, 120 Broadway, New York, NY 10271*

## We're Here to Help

If you are considering making a planned gift to Ashokan, we are grateful.

We will be glad to answer any questions from you and your advisors with no obligation and with complete confidentiality.

We invite you to contact our Director of Development, Sara Trapani, at 845-657-8333, x15 or email [sara.trapani@ashokancenter.org](mailto:sara.trapani@ashokancenter.org).

Please remember that the Ashokan Center does not offer legal, financial or tax advice. When considering any gift plan, always seek qualified independent financial and legal counsel.



The Ashokan Center  
477 Beaverkill Road  
Olivebridge, NY 12461  
[ashokancenter.org](http://ashokancenter.org)



Photo by Stewart Deen



# 3 Easy Steps to Plan a Gift

## Include Ashokan in Your Will

1

You can easily include a bequest to the Ashokan Center in your will or add a simple codicil to an existing will. Ask your attorney to review the following wording:

I, **[name]**, of **[city, state, zip]**, give, devise and bequeath to the Ashokan Center, Inc., EIN 26-0194793, a non-profit corporation organized under the laws of New York, and having its principal office at 477 Beaverkill Road, Olivebridge, New York 12461-5702, the sum of (written dollar amount) dollars (\$\_\_\_\_\_)

**OR** (written percentage amount) percent (\_\_\_\_%) of the rest, residue and remainder of my estate

**OR** the following described property: (written property description) for its unrestricted purposes at the discretion of the Ashokan Center Board of Directors.

## Name Ashokan as Your Beneficiary

2

After planning for your loved ones, you can designate the Ashokan Center as the beneficiary of your bank or brokerage account, retirement plan or life insurance policy. Ask your financial institution about setting up a TOD account. You'll retain complete control of the account during your lifetime.

Or, if you have an insurance policy that you no longer need, you can donate the existing cash value to Ashokan right now. Consult with your insurance company about making this gift. They will provide you with the actual value, which may be considered a deductible charitable gift.

To ensure that your gift is directed properly, please always use the name "Ashokan Center, Inc." on any documents. The Center's EIN is 26-0194793.

## Let Us Know

3

If you have already included the Ashokan Center in your plans, we hope you will let us know so that we can thank you.

We'll make you a member of the Ashokan Legacy Circle, which honors people who've made planned gifts.

By letting your intentions be known, you can help to inspire other people to make similar gifts.

Knowing about your gift will help assure us that the joy, fellowship and inspiration of Ashokan will live on for future generations.

Please contact Sara Trapani at [sara.trapani@ashokancenter.org](mailto:sara.trapani@ashokancenter.org) or call 845-657-8333, x 15.